

WELCOME!

2023 FINANCE FORUM

Presented By:



OVERVIEW & OBJECTIVES

- ✓ CHANGE YOUR NAME
- ✓ PLEASE STAY MUTED!
- ✓ SHARE YOUR CAMERA
- ✓ UTILIZE THE ZOOM CHAT
- ✓ ONE ZOOM LINK PER DAY
- ✓ STAY LOGGED-IN
- ✓ USE ATTENDEE WEBSITE
- ✓ EVENT RECORDING

ANTI-TRUST REMINDER

1. DON'T DISCUSS COST OR PRICING
2. NO MARKET SEGMENTATION
3. AVOID TALKING ABOUT INDIVIDUAL CUSTOMERS
4. TALK IN GENERALITIES

Unsure? Ask!

DAY 1 AGENDA

11:00 AM - BEST PRACTICES FOR A FINANCIALLY STRONG BUSINESS

Scott Walton, Harbour Results

12:00 PM - MERGERS & ACQUISITIONS PANEL DISCUSSION

Moderator – Steven Simon, STOUT

Panelists – Troy Roberts, Tolerance Tool; Brian Simchik, Oneida Molded Plastics; Keith Ekenseair, Pad-Printing

1:00 PM - BREAK

1:15 PM - AUTOMATION UPDATES FROM A FINANCE PERSPECTIVE

Matt Fish, Vital Plastics

2:00 PM - DAY 1 ENDS

DAY 2 AGENDA

11:00 AM - YEAR END TAX UPDATE: POLICY AND PLANNING

Mike Devereux, Wipfli

12:00 PM - ELEVATING THE STRATEGIC ROLE OF THE CFO

Matt Murrill, Profile Plastics

1:00 PM - BREAK

1:15 PM - PEER NETWORKING

2:00 PM - EVENT ENDS

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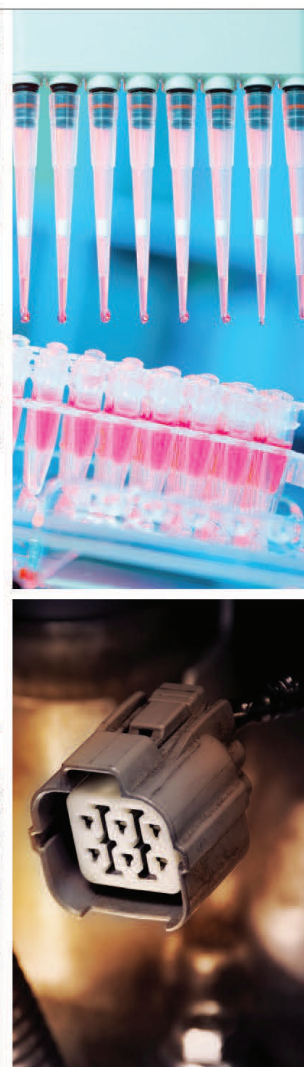


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A stylized, dark blue, hand-drawn style underline that starts under the 'p' and extends to the right, ending under the 'n'.

WIPFLI

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BEST PRACTICES FOR A FINANCIALLY STRONG BUSINESS

Scott Walton, Harbour Results

MERGERS AND ACQUISITIONS PANEL DISCUSSION

Moderator – Steven Simone, Stout

Panelists – Brian Simchik, Oneida Molded Plastics and
Keith Ekenseair, Pad-Printing

BREAK - BACK AT 1:15PM EST

THANK YOU TO OUR SPONSOR!

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AUTOMATION UPDATES FROM A FINANCE PERSPECTIVE - A PROCESSORS JOURNEY

Matt Fish, Vital Plastics

SEE YOU TOMORROW!

Please submit your peer networking questions!

